

NEW AML/CTF CUSTOMER IDENTIFICATION REQUIREMENTS

By applying for Shares in **Vantage Private Equity Growth Limited (VPEG)** new applicants will need to warrant that:

- they comply and will continue to comply with all applicable anti-money laundering (AML) and counterterrorism financing (CTF) laws and regulations, including but not limited to the law and regulations of Australia in force from time to time (AML/CTF Law)
- they are not aware and have no reason to suspect that:
 - the moneys used to fund their investment in VPEG have been or will be derived from or related to any money laundering, terrorism financing or similar activities that would be illegal under applicable laws or regulations or otherwise prohibited under any international convention or agreement ('illegal activity'), or
 - the proceeds of their investment in VPEG will be used to finance any illegal activities
- they, their agent or their nominated representative will provide VPEG with all additional information and assistance that it may request in order for it to comply with any AML/CTF Law, and
- they will notify VPEG if they are or become:
 - a 'politically exposed' person or organisation for the purposes of any AML/CTF Law, or
 - commonly known by a name other than the name provided in the form they complete at the time of applying for an investment in VPEG.

By applying for Shares in Vantage Private Equity Growth Limited, applicants also acknowledge that VPEG may:

- decide to delay or refuse any request or transaction, including by suspending the issue or sale of shares in VPEG, if VPEG is concerned that the request or transaction may breach any obligation of, or cause VPEG to commit or participate in an offence under any AML/CTF Law, and VPEG nor any of its officers, investment managers or advisors will incur any liability to any applicant if VPEG does so
- take other action it reasonably believes is necessary to comply with AML/CTF Law, including disclosing any information that it holds about an applicant to any of its related bodies corporate or service providers whether in Australia or outside Australia, or to any relevant Australian or foreign AML or CTF regulator, and
- collect additional information about any applicant from time to time, from the applicant or from third parties, for the purposes of satisfying VPEG's AML/CTF Law obligations, and that VPEG may use and disclose any such information as described in the privacy statement contained within VPEG's Information Memorandum or its website (www.vpeg.info).

IDENTIFICATION INFORMATION AND DOCUMENTS

To comply with VPEG's obligations under anti-money laundering and counter-terrorism financing legislation, VPEG must collect certain information about each investor, supported by relevant identification documents.

Examples of identification documents include passports and driver's licences for individuals, and evidence of registration for entities such as companies. The documents that applicants will need to provide are listed in the application form that needs to be completed at the time of applying for Shares in VPEG. A copy of the VPEG application form compliant with the new AML/CTF legislation follows.

AML/CTF - CUSTOMER IDENTIFICATION FORM

The *Anti-Money Laundering and Counter-Terrorism Financing Act 2006* (Cth) requires **Vantage Private Equity Growth Limited (VPEG)** to confirm your identity before you are eligible to be issued Shares by VPEG. If Vantage Private Equity Growth Limited is not able to confirm your identity, it may not be able to issue Shares to you.

This Customer Identification Form will assist Vantage Private Equity Growth Limited in confirming your identity. If you want to be issued Shares you should complete and return the appropriate Customer Identification Form together with the other document(s) that the table below instructs you to provide as soon as practicable.

You will need to lodge your completed Customer Identification Form along with your VPEG Application Form to:

Vantage Private Equity Growth Limited
c/- Computershare Investor Services Pty Limited
GPO Box 7115
Sydney NSW 2001
Australia

What identification do you need to provide?

The sections of this form you need to complete and the document(s) that must be included with the form will depend on how you hold or will hold your Shares in VPEG and whether you are an Individual or a Company or some other kind of entity. Use the table below to work out which form to complete and the document(s) to include.

Any documentation provided that is written in a language other than English, must be accompanied by an English translation prepared by an accredited translator.

Type of Applicant	Form to complete	What to include with the Customer Identification Form
If you hold or will hold Shares in VPEG on your own behalf and you are an Individual. If you hold or will hold the Shares jointly with other person(s), each person must complete an Identification form	<input type="checkbox"/> A	<input type="checkbox"/> An original certified copy of your drivers licence Your drivers licence must be current and contain a photograph of you. Please make a copy of both the front and back of the drivers licence. OR <input type="checkbox"/> An original certified copy of your passport Your passport must be current if it is issued by a foreign government. For an Australian Passport it must be current or have expired within the preceding two years. The passport must contain a photograph of you.
	<input type="checkbox"/> B	<input type="checkbox"/> an original certified copy of the Certificate of Registration of the Company as issued by ASIC OR <input type="checkbox"/> an original certified copy of the Certificate of Incorporation as issued by the applicable Corporate Affairs
If you hold or will hold the Shares in VPEG as trustee of a trust and you are an Individual	<input type="checkbox"/> A	<input type="checkbox"/> an original certified copy of an extract of the trust deed showing the trust's name OR <input type="checkbox"/> an original certified copy of a letter from an accountant or solicitor dated within the last 12 months confirming the name of the trust AND <input type="checkbox"/> An original certified copy of your drivers licence Your drivers licence must be current and contain a photograph of you. Please make a copy of both the front and back of the drivers licence. OR <input type="checkbox"/> An original certified copy of your passport Your passport must be current if it is issued by a foreign government. For an Australian Passport it must be current or have expired within the preceding two years. The passport must contain a photograph of you.
	<input type="checkbox"/> C	

Type of Applicant	Form to complete	What to include with the Customer Identification Form
<p>If you hold or will hold the Shares in VPEG as trustee of a trust and:</p> <ul style="list-style-type: none"> • you are an Australian Company; and • the trust is not: <ul style="list-style-type: none"> (i) a registered managed investment scheme; (ii) a managed investment scheme that only has wholesale clients and does not make small scale offerings; (iii) a government superannuation fund established by legislation; or (iv) registered and subject to the regulatory oversight of a Commonwealth statutory regulator in connection with its activities as a trust 	<input type="checkbox"/> B <input type="checkbox"/> C	<input type="checkbox"/> an original certified copy of the Certificate of Registration of OR <input type="checkbox"/> an original certified copy of the Certificate of Incorporation as issued by the applicable Corporate Affairs Office AND <input type="checkbox"/> an original certified copy of an extract of the trust deed showing the trust's name OR <input type="checkbox"/> an original certified copy of a letter from an accountant or solicitor dated within the last 12 months confirming the
<p>If you hold or will hold Shares in VPEG as trustee of a trust and</p> <ul style="list-style-type: none"> • you are an Australian Company; and • the trust is: <ul style="list-style-type: none"> (i) a registered managed investment scheme; (ii) a managed investment scheme that only has wholesale clients and does not make small scale offerings; (iii) a government superannuation fund established by legislation; or (iv) registered and subject to the regulatory oversight of a Commonwealth statutory regulator in connection with its activities as a trust 	<input type="checkbox"/> B <input type="checkbox"/> D	<input type="checkbox"/> an original certified copy of the Certificate of Registration of OR <input type="checkbox"/> an original certified copy of the Certificate of Incorporation as issued by the applicable Corporate Affairs Office AND <input type="checkbox"/> an original certified copy of an extract of the trust deed showing the trust's name OR <input type="checkbox"/> an original certified copy of a letter from an accountant or solicitor dated within the last 12 months confirming the name of the trust. AND <input type="checkbox"/> an original certified copy of a document that indicates that the trust is a registered managed investment scheme or is a managed Investment scheme trust only has wholesale clients and does not make small scale offerings or is a

You may hold or will hold Shares in VPEG in a capacity not covered by this form. These categories may include:

- Sole Trader
- Partnership
- Association (incorporated and unincorporated)
- Foreign Company (whether registered or unregistered with ASIC)
- Government body
- Registered Co-operative
- Foreign Company (not registered by ASIC) who holds Shares as a trustee

If you hold or will hold Shares in VPEG in any of these other capacities or you are not sure how to complete this form or provide any of the documents requested please contact the VPEG security holder Information Line on: 1300 761 849 (from within Australia) or +61 3 9415 4371 (from outside of Australia).

Details of certification

Each document provided with this form must be certified by an acceptable certifier. We will not accept photocopies or faxes of a certification.

Please ask the certifier to include the following certification on the front page of the document:

- their full name;
- by reference to listing below, a statement as to which category of authorised certifier the person is;
- a statement either the same as or to the effect of:
 - “I certify that this page and the following ___ pages are true and correct copies of the original document which I have sighted”; or
 - “I certify this is a true and correct copy of the original document which I have sighted” (for use where there is only a single page); and
- date of certification.

Acceptable certifiers

- a legal practitioner enrolled in a Supreme Court of a State, or Territory or the High Court of Australia
- a judge of a court
- a magistrate
- a chief executive officer of a Commonwealth court
- a registrar or deputy registrar of a court
- a Justice of the Peace
- a notary public
- a police officer
- an agent of the Australian Postal Corporation who is in charge of an office supplying postal services
- a permanent employee of the Australian Postal Corporation who supplies postal services
- an Australian consular officer or Australian diplomatic officer
- an officer with 2 or more continuous years service with one or more financial institutions
- a finance company officer with 2 or more continuous years service with one or more finance companies.
- an officer with, or authorised representative of, a holder of an Australian financial services licence, having 2 or more years continuous service with one or more licensees
- a member of the Institute of Chartered Accountants in Australia, CPA Australia, or the National Institute of Accountants with 2 or more years continuous membership

COMPUTERSHARE PRIVACY STATEMENT

Personal information is collected on this form by CIS, as a registrar for securities issuers, for the purpose of obtaining and maintaining records of customer identification information as required by the *Anti-Money Laundering and Counter-Terrorism Financing Act 2006*.

Your personal information may be disclosed to our related bodies corporate, to external service companies such as print or mail service providers, or as otherwise required or permitted by law.

If you would like details of your personal information held by CIS, or you would like to correct information that is inaccurate, incorrect or out of date, please contact CIS. You can contact CIS using the details provided in the front of this form or E-Mail privacy@computershare.com.au

VANTAGE PRIVATE EQUITY GROWTH LIMITED
ACN 112 481 875

Please return completed form to:

Vantage Private Equity Growth Limited
 c/- Computershare Investor Services Pty Limited
 GPO Box 7115
 Sydney NSW 2001

Individual Identification Form - Form A

This form is important, if you are in doubt as to how to deal with it, please contact your professional adviser without delay.

Enquiries (within Australia) 1300 761 849
 (outside Australia) +61 3 9415 4371

Email: enquiries@vpeg.info
www.vpeg.info

You must complete this form if you hold or will hold Shares in the Issuer as an Individual.

If you hold or will hold the Shares as trustee of a Trust, you must also complete Section C.

Please provide the following information

A Given Name(s) - it is important to state all given name(s) in full

Surname

Date of Birth (DD/MM/YYYY)

 / /

B Residential address

Street Number Street Name

Suburb

State

Postcode

Country

C Enter your contact details

Contact Name

Telephone Number - Business Hours/After Hours

 ()

REGISTRY
 USE ONLY



Please return completed form to:

Vantage Private Equity Growth Limited
c/- Computershare Investor Services Pty Limited
GPO Box 7115
Sydney NSW 2001

Company Identification Form - Form B

This form is important. If you are in doubt as to how to deal with it, please contact your professional adviser without delay.

Enquiries (within Australia) 1300 761 849
(outside Australia) +61 3 9415 4371
Email: enquiries@vpeg.info
www.vpeg.info

You must complete this form if you hold or will hold Shares in the Issuer as an Australian Company. If you hold or will hold the Shares as trustee of Trust, you must also complete Form C or D.

Please provide the following information

A Full name of the company as registered with ASIC

B Full address of the company's registered office

Street Number Street Name

Suburb State Postcode

C Full address of the company's principal place of business

Street Number Street Name

Suburb State Postcode

D Your ACN

E Is the Company registered by ASIC as a proprietary company or public company?

Proprietary Public

Note: a proprietary company is typically identified by the use of 'Pty Ltd' or 'Pty Limited' at the end of its name. A public company is one that is typically identified by the use of 'Ltd' or 'Limited'.

F If you are a proprietary company list the names of each director of the company

Director 1 -

Director 2 -

Director 3 -

Director 4 -

Note: if the company has more than 4 Directors please provide additional details on a separate piece of paper that is marked with the name of the company and attach it to this Identification Form

Tick here if you have attached details of additional directors

REGISTRY USE ONLY



This Application Form is important. If you are in doubt as to how to deal with it, please contact your stockbroker or professional adviser without delay. You should read the entire Information Memorandum carefully before completing this form. To meet the requirements of the Corporations Act, this Application Form must not be distributed unless included in, or accompanied by, the Information Memorandum.

Broker Code

Adviser Code

A Application Amount

A\$

Application Amount for Shares in Vantage Private Equity Growth Limited

B I/we lodge full Application Money for Shares

A\$

C Individual/Joint applications - refer to naming standards overleaf for correct forms of registrable title(s)

Title or Company Name	Given Name(s)	Surname
<input type="text"/>	<input type="text"/>	<input type="text"/>
Joint Applicant 2 or Account Designation		
<input type="text"/>	<input type="text"/>	<input type="text"/>
Joint Applicant 3 or Account Designation		
<input type="text"/>	<input type="text"/>	<input type="text"/>

D Enter your postal address - Include State and Postcode

Unit	Street Number	Street Name or PO Box /Other Information
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>		
City / Suburb / Town		State
<input type="text"/>		<input type="text"/>
		Postcode
		<input type="text"/>

E Enter your contact details

Contact Name	Telephone Number - Business Hours / After Hours
<input type="text"/>	(<input type="text"/>) <input type="text"/>

F TFN details

TFN of Individual (Securityholder 1)	TFN of Individual (Securityholder 2)
<input type="text"/>	<input type="text"/>
Mark this box with an 'X' if Exemption applies	Type of Exemption
<input checked="" type="checkbox"/>	<input type="text"/>

Cheque details - Make your cheque or bank draft payable to ANZ acf VPEG Limited - Application Account

Drawer	Cheque Number	BSB Number	Account Number	Amount of cheque
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	A\$ <input type="text"/>

By submitting this Application Form, I/we declare that this application is completed and lodged according to the Information Memorandum and the declarations/statements on the reverse of this Application form and I/we declare that all details and statements made by me/us (including the declaration on the reverse of this Application Form) are complete and accurate. I/we agree to be bound by the Constitution of the Company.

How to complete this form

A Application Amount

Enter the amount of application monies. The application must be for a minimum aggregate subscription amount of \$100,000 in accordance with the 'Offer Summary' of this Information Memorandum. Applications for greater than \$100,000 must be in multiples of \$1,000. The number of Shares which will be allocated to you will depend on the Share issue price determined as at the date your application is received by the Company in accordance with the 'Offer Summary' of this Information Memorandum.

B Lodgement of Application Amount

This is an acknowledgement that you have lodged the full Application Amount you have entered under section A for the purpose of acquiring the Shares

C Applicant Name(s)

Enter the full name you wish to appear on the statement of share holding. This must be either your own name or the name of a company. Up to 3 joint Applicants may register. You should refer to the table below for the correct forms of registrable title. Applications using the wrong form of names may be rejected.

D Postal Address

Enter your postal address for all correspondence. All communications to you from the Registry will be mailed to the person(s) and address as shown. For joint Applicants, only one address can be entered.

E Contact Details

Enter your contact details. These are not compulsory but will assist us if we need to contact you.

F TFN Details

Tax File Number/s (TFN), Australian Business Number/s (ABN or Exemption category). For joint applications, two TFN's are required. Collection of TFN's is authorised by taxation law. Quotation of your TFN's not compulsory. Please note however, if you do not quote TFN or relevant exemption, tax will be deducted at the highest marginal rate (plus Medicare Levy).

G Payment

Make your cheque or bank draft payable to ANZ acf VPEG Limited – Application Account, in Australian currency and cross it Non Negotiable. Your cheque or bank draft must be drawn on an Australian Bank. Complete the cheque details in the boxes provided. The total amount must agree with the amount shown in the box marked 'A'.

Cheques will be processed on the day of receipt and as such, sufficient cleared funds must be held in your account as cheques returned unpaid may not be re-presented and may result in your Application being rejected. Pin (do not staple) your cheque(s) to the Application Form where indicated. Cash will not be accepted. Receipt for payment will not be forwarded.

Before completing the Application Form the applicant(s) should read this Information Memorandum to which this application relates. By lodging the Application Form, the Applicant agrees that this application for Shares in Vantage Private Equity Growth Limited is upon and subject to the terms of the Information Memorandum and the Constitution of Vantage Private Equity Growth Limited, agrees to take any number of Shares that may be allotted to the Applicant(s) pursuant to the Information Memorandum and declares that all details and statements made are complete and accurate. It is not necessary to sign the Application Form.

Lodgement of Application

Application Forms must be received at the Sydney office of Computershare Investor Services Pty Limited by no later than 5:00pm (AEST) on the last business day of each month, while the Offer remains open, in order to receive an allotment of Shares in Vantage Private Equity Growth Limited during the following month.

Return the Application Form with cheque(s) attached to:

Vantage Private Equity Growth Ltd
c/- Computershare Investor Services Pty Limited
GPO Box 7115
Sydney NSW 2001

OR

Vantage Private Equity Growth Ltd
c/- Computershare Investor Services Pty Limited
Level 3
60 Carrington Street
Sydney NSW 2000

Privacy Statement

Personal information is collected on this form by Computershare Investor Services Pty Limited ("CIS"), as registrar for securities issuers ("the issuer"), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. Your personal information may be disclosed to our related bodies corporate, to external service companies such as print or mail service providers, or as otherwise required or permitted by law. If you would like details of your personal information held by CIS, or you would like to correct information that is inaccurate, incorrect or out of date, please contact CIS. In accordance with the Corporations Act 2001, you may be sent material (including marketing material) approved by the issuer in addition to general corporate communications. You may elect not to receive marketing material by contacting CIS. You can contact CIS using the details provided on the front of this form or E-mail privacy@computershare.com.au

If you have any enquiries concerning your application, please contact the Computershare Investor Services Pty Limited on 1300 761 849 or +613 9415 4371 if calling from outside Australia

Correct forms of registrable title(s)

Note that ONLY legal entities are allowed to hold Shares. Applications must be made in the name(s) of natural persons, companies or other legal entities in accordance with the Corporations Act. At least one full given name and the surname is required for each natural person. The name of the beneficial owner or any other registrable name may be included by way of an account designation if completed exactly as described in the examples of correct forms of registrable title(s) below

009450 - V5

Type of Investor	Correct Form of Registration	Incorrect Form of Registration
Individual - Use given name(s) in full, not initials	Mr John Alfred Smith	JA Smith
Joint - Use given name(s) in full, not initials	Mr John Alfred Smith & Mrs Janet Marie Smith	John Alfred & Janet Marie Smith
Company - Use company title, not abbreviations	ABC Pty Ltd	ABC P/L ABC Co
Trusts - Use trustee(s) personal name(s) - Do not use the name of the trust	Ms Penny Smith <Penny Smith Family A/C>	Penny Smith Family Trust
Deceased Estates - Use executor(s) personal name(s) - Do not use the name of the deceased	Mr Michael Smith <Est John Smith A/C>	Estate of Late John Smith
Minor (a person under the age of 18) - Use the name of a responsible adult with an appropriate designation	Mr John Alfred Smith <Peter Smith A/C>	Peter Smith
Partnerships - Use partners personal name(s) - Do not use the name of the partnership	Mr John Smith & Mr Michael Smith <John Smith & Son A/C>	John Smith & Son
Clubs/Unincorporated Bodies/Business Names - Use office bearer(s) personal name(s) - Do not use the name of the club etc	Mrs Janet Smith <ABC Tennis Association A/C>	ABC Tennis Association
Superannuation Funds - Use the name of trustee of the fund - Do not use the name of the fund	John Smith Pty Ltd <Super Fund A/C>	John Smith Pty Ltd Superannuation Fund